

LIBRARY CATALOGUE AUTOMATION FOR A PUBLIC LIBRARY  
(L'AUTOMATION DU CATALOGUE POUR UNE BIBLIOTHEQUE PUBLIQUE)

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ABSTRACT

The advantages of a book catalogue printed by a computer system become more evident when a newly formed branch library requires a copy of the main library card catalogue. Consideration of the needs of the library patrons and the staff led to a decision to create a series of 120 character machine readable records covering the needs of all users. These records may be sorted to produce selected or complete catalogues in any of four presentations: by Dewey Class, by Author, by Title or by Subject on paper or microfilm. (Les avantages d'un catalogue imprime par ordinateur deviennent plus évidents quand une nouvelle succursale d'une bibliothèque demande un exemplaire du catalogue sur cartes de la bibliothèque principale. En considérant les besoins des usagers de la bibliothèque et du personnel, il fut décidé de créer une série de records de 120 caractères lisibles à la machine pour répondre au besoin de tous les usagers. Les records peuvent être arrangés de façon à produire des catalogues choisis ou complets dans une des quatre formes suivantes: par classe Dewey, par auteur ou par sujet sort sur papier ou sur microfilm.)

INTRODUCTION

When the Dartmouth Public Library opened a new branch, a library catalogue was strongly advocated by the staff as a means of giving better service to the users. The Main Library has a card catalogue for about 40,000 titles but the cost estimates for reproduction this for use at the branch were higher than were acceptable. This, with the continuing added cost of preparing an extra set of cards to maintain the catalogue and the clerical effort of interfiling them motivated the staff to consider alternative approaches.

The School of Library Service at Dalhousie University was approached for assistance in proposing and evaluating a form of automation which might meet the objectives of processing a catalogue within

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the budget limitations of the library. The first system considered was based on the Keyword in Context (KWIC) approach used at the School in the teaching programs as a means of introducing the handling of words and text in computer systems. This program displays 120 characters on a line with the Keywords of each line arranged in alphabetic sequence down the center of the page. The costs associated with this system were known to be favourable but the content of the line and the effective display for use by the staff and public were questions requiring the experience and judgement of all concerned, especially the Dartmouth Library Staff.

### DESIGNING THE RECORD

The starting point for creating the machine readable record was the self-list of the Library. These cards showed the Dewey Decimal Classification, author(s), title(s) and subject(s) chosen from Sears List of Subject Headings with limited imprint and other information. The International Standard Book Number (ISBN) which would have provided a link to the MARC (Machine Readable Catalogue) records of the National Library of Canada and other countries was not available from this source and would have involved a search for each title if it were to be included. In the interests of costs, the data to be included was restricted, to the information available on the Shelf List cards. Single character mnemonic indicators were created for the Reference and Junior Collections as well as for Fiction, Large Print, French Text, Easy Read and Phonograph Records. There would allow separate printed catalogues to be prepared for these items in the collection.

The decision on the maximum number of authors, titles and subjects as well as the maximum numbers of characters in each was made after study of a sample of the items and of other catalogue listings. It was decided that only the date of the imprint would be included in the record. The resulting-fixed length, fixed field format - to use the jargon of data processing - offers cost savings which offset the possible inconvenience which the limitations impose. As far as input is concerned, these limitations have not proved difficult to work with however their acceptance in the basis of the lower cost of input, computer processing and the printed catalogues. Attempts to use the KWIC programs to prepare the catalogues were not acceptable mainly because of the format which, it was felt, would be confusing to the occasional user. It was decided to design a system which retained some of the cost saving features of KWIC but offered a more acceptable presentation of the printed catalogue. The format of the line is shown in Fig. I. It will be seen that in each of the four catalogues the line is the same except that for the subject presentation, the position of the subject and of the title have been interchanged and markers inserted to indicate the start of the title. A separate line is created for each subject assigned to a title. The system allows for up to eight subjects, two added authors and three added titles for any item. This has proved more than adequate for most

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titles in the library as shown in the statistical information given in Table I.

	Number	o/o
Prime Records	35806	
Added Subject Cards 1	1895	5.4
Added Subject Cards 2	131	0.36
Added Subject Cards 3	19	0.05
Added Authors Cards 1	2300	6.7
Added Authors Cards 2	76	0.21
Added Titles Cards 1	780	2.2
Added Titles Cards 2	67	0.19
Added Titles Cards 3	34	0.09

TABLE I. USE OF ADDED RECORDS

The prime record carries, the title, author, class and indicators and either one or two subject entries as space permits. Added subject cards carry one or two further subject headings. It may be necessary to shorten the title on added subject entries to allow room in the 80 character field for the subject heading. As only 5 out of 10,000 titles used the 3rd card it can be concluded that only a very small number would have used a 4th, had the system provided for this. A similar argument applies to added authors and titles.

### INPUT OF DATA

The conversion of a file of 40,000 titles to machine readable records is a formidable task. Alternatives considered were "Key-to-tape" punches, optical character readers and terminals directly connected to a computer. Considering data processing services in Halifax and the facilities available at Dalhousie University, the decision was made to prepare input forms and to keypunch the data, the resulting cards were run through an Edit Program, without verification on the punches. Format errors were identified by the edit program and the "record" was displayed for proofreading. After correction, the cards were run on an update routine which added to the "Master File" and also allowed changes to be made to records on the file. These could be to delete a record or change any of the items of information on a record. The flow chart in Fig. II shows the sequence which allows for the printing of any or all of the four catalogue listings in Author, title, subject or Dewey classified order. Present plans are to prepare 9 copies of the first three listings and three of the classified list. All programs are written in Cobol, a language which allows for easy transfer to other computer installations.

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### COSTS

Systems design, programming and implementation required about twenty-man-weeks. The transfer of the data from the shelf list cards to the keypunch forms was done, for the most part, by highschool students as summer employment. The library staff organized this part of the work, answered questions as they arose and checked the readability and general format of the input sheets. The library staff also read the listings from the edit program and prepared change records for the update program as required.

The keypunching was done by trained operators, with some help from students of the local technical school. The cost of preparing the completed input was about twenty cents per title, half of which was for preparing the forms, one quarter for keypunching the input and corrections and the remaining quarter for supervision and proofreading. The computer charges for the initial master file including printing copies of the control listings and of the catalogues has been about \$800.00. The annual computer charges for new titles and deletions from the catalogues (500/month additions 200/month deletions) cumulated monthly and of a new annual cumulated catalogue is estimated at about \$1,000.00. The overall costs compare favourably with the present costs of maintaining the card catalogue in the main library. User acceptance of the printed catalogues will be the real test of the system. This we expect to have next month.



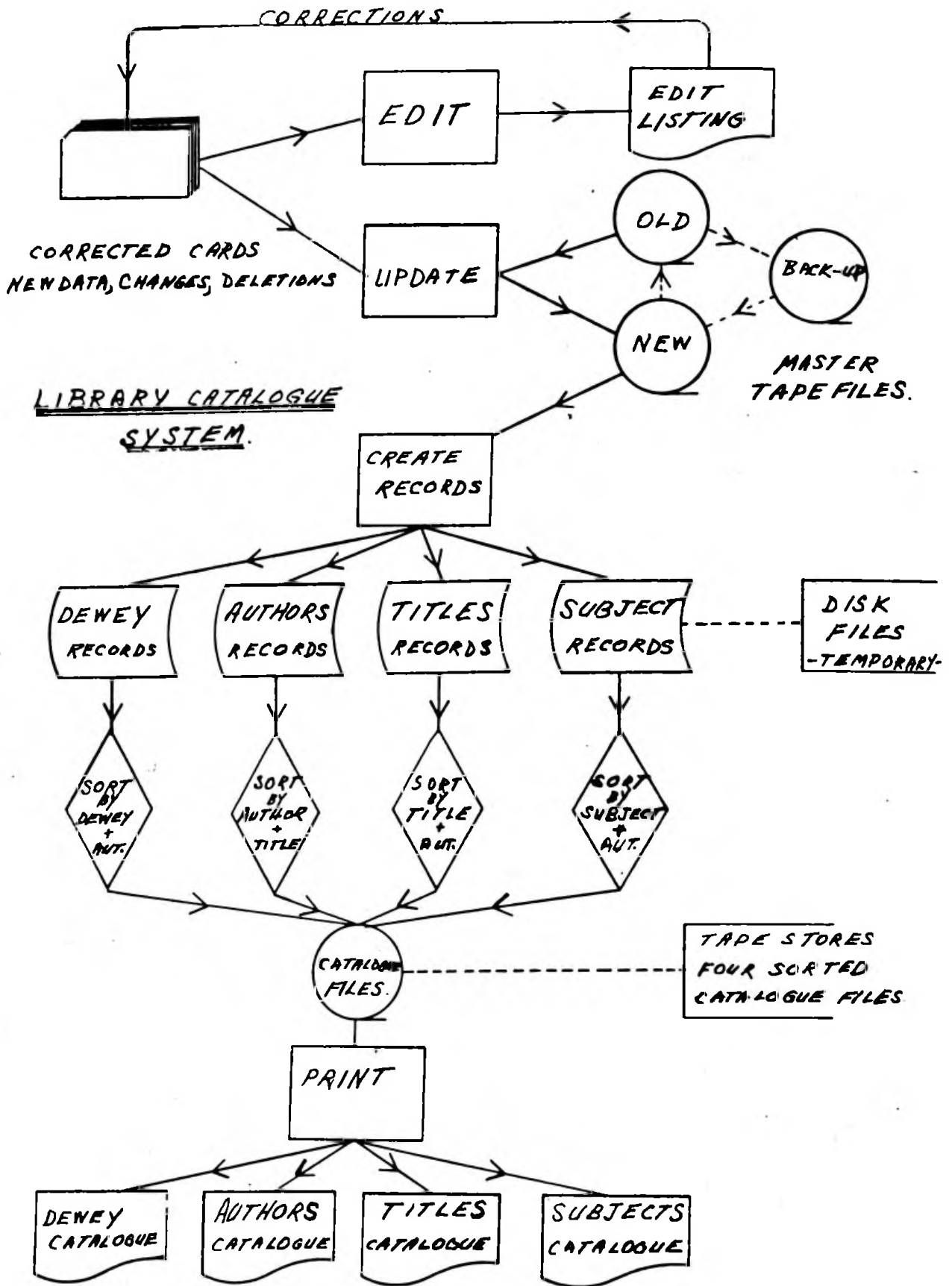


FIG. II Flowchart of the System

The four computer programs shown are EDIT, UPDATE, CREATE RECORDS and PRINT. After edit, the corrected cards go to the update program which creates a new master tape. This becomes the input to Create Records which develops separate catalogue records for each of the four catalogue listings. These when sorted are stored on a catalogue tape from which catalogues can be printed as needed.